

GRANITE STATE ORGANICS

Executive Summary

Granite State Organics, Inc. (GSO) was established as a new Hampshire-based non-profit organization in order to provide -- upon receipt of a NH DHHS-issued license -- qualified patients with safe, affordable and high-quality medical marijuana products, as part of their physician-supervised care regimen, in a secure and community-sensitive environment.

Mission

Our mission is simple: to allow New Hampshire residents who qualify under HB 573 access to safely cultivated and responsibly dispensed alternative forms of pain and symptom management, under the strict oversight of appropriate regulatory authorities.

Vision

A community in which the alternative palliative needs of its citizens are met in a safe, secure, and carefully regulated manner.

Relationship to Community

Municipal-level partnerships will serve as critical components of our approach to responsible product and service delivery. At every turn, we intend to form transparent working relationships with local officials, public safety personnel, and community leaders. Per our non-profit mandate, proceeds from our activities will be appropriately re-invested into the communities we serve. We are happy to provide references, if needed.

Capacity

Our Board of Directors and management team includes skilled business people with experience successfully operating in a range of industries -- including delivering services under similar, tightly regulated medical marijuana programs authorized by the States of Maine and Massachusetts. Such "best practices", as adopted in Maine, Massachusetts, and other responsible jurisdictions, will serve as the foundation for our prospective activities here in New Hampshire.

Operating Values

- **Compassion** – The therapeutic use of cannabis law was passed by voters in a spirit of compassion for suffering fellow citizens unable to experience proper symptom relief
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through conventional measures. This original spirit and concurrent deep regard for the needs of our patients informs all of our activities.

- **Safety** -- Patient safety and the security of the community in which we operate are of paramount importance. Only through aggressively detailed control of every aspect of our operation -- from seed-to-sale -- can this commitment be fulfilled.
- **Responsibility** -- We regard the DHHS's provisioning of a license for medical marijuana cultivation and distribution as an opportunity for community service -- and an assignment of unique responsibility, in which all team members will share equally.
- **Transparency** -- While honoring patient privacy, we will deploy systems that provide the local and state authorities with extraordinary visibility into the details of our product offerings, service, and governance practices.
- **Community Commitment** -- We continually strive to discover improved ways to deliver value to our patients and fellow community stakeholders.

GSO Team

GSO's BOD and executive team are composed of diverse individuals with successful careers in business, medicine, health care operations, pharmacy operations, finance, security, military intelligence, and organic medical marijuana cultivation; Individuals with professional distinctions and credentials such as MDs, MBAs, CFAs, PHD's, licensed pharmacist, and importantly, zero criminal records.

Industry Experience

GSO has in-house expertise in all matters critical to launching and operating a successful medical marijuana enterprise, including financial planning, facilities build-out, operational plans, reporting, and security. Members of GSO's team have spent the last 5 years operating a successful, state-compliant dispensary in the state of Maine (Maine Organic Therapy), as well as the first officially-licensed RMD in the Commonwealth of Massachusetts (Alternative Therapies Group). Our team has substantial first-hand experience planning, launching and operating state- compliant and secure medical marijuana businesses in two states. We have also withstood substantial background checks and ongoing media scrutiny without incident.

Financing

GSO estimates total startup costs of \$1,000,000-\$2,000,000. These costs include: Lease payments, permitting costs, the costs of building out the grow facility and retail dispensary, related security system costs, and labor costs during our estimated 6-9 month build-out period. Funding will be obtained through debt financing from private individuals and members of the GSO team.

Security

Our Security protocols will be managed by a local Navy veteran trained by the U.S. military in counter-terrorism and security techniques. GSO will work with local law enforcement and government officials to ensure that all product it cultivates and distributes is secure at all times. GSO intends to implement extensive private security and internal monitoring systems:

- GSO intends to employ state-of-the-art video surveillance systems at all facilities.
 - All facilities will be equipped with state-of-the-art alarm and fire/EMS systems, which are monitored on a 24/7/365 basis.
 - GSO intends to contract with a private security firm to provide a security presence during all hours of operation at its dispensary.
 - GSO is prepared to privately discuss additional details of its security plan with appropriate law enforcement, state and municipal officials upon request.
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